

**EARTH ISLAND INSTITUTE**  
**STOCK DONATION INFORMATION**

One of the most important donation opportunities for both donors and Earth Island Institute is appreciated stock. The donor gets to claim the full value of the stock (as of the date that it leaves his/her hands), and the donor avoids what may be very significant capital gains taxes on the appreciated value of the shares over their original acquisition value.

All stock gifts should be donated to Earth Island Institute via a transfer of shares directly into Earth Island's Schwab account. The donor's broker will need the following information to process the donation:

Account Name:                   **Earth Island Institute**  
Charles Schwab Account   **#3024-7477**  
DTC                               **#164**

**Earth Island Institute is a 501 (c)(3) charitable organization. Our tax ID is #94-2889684.**

Please provide the following information in advance of the transfer so that we can identify the gift. You can fill out the attached standard stock donation template, or simply provide the following information in an email to [ellenm@earthisland.org](mailto:ellenm@earthisland.org).

1. the name of the security
2. the expected number of shares
3. when the transfer is expected to take place
4. Donor's name and address

Our policy is to sell all shares as soon as they arrive in our Schwab account. Also, please keep in mind that we are not allowed to place a dollar value on the donation, since that is a matter between the donor and the IRS, based on information from the donor's broker.

If you have additional questions, please contact Ellen Manchester at 415-788-3666, ext. 137, or via e-mail at [ellenm@earthisland.org](mailto:ellenm@earthisland.org).

Ellen Manchester  
Earth Island Institute  
300 Broadway, Suite 28  
San Francisco, CA 94133  
415-788-3666 ext. 137  
[ellenm@earthisland.org](mailto:ellenm@earthisland.org)  
[www.earthisland.org](http://www.earthisland.org)